

Board of Directors
COMMUNITY LIVING
ALLIANCE
Executive Summary

A meeting of Community Living Alliance, Inc. Board of Directors was held on June 23, 2025. This meeting was held virtually.

Board Members Present	Mike J., Mike M., Kevin, John, Jenn, Terri, Katie
Guests	Todd Costello, Executive Director CLA Anne Speigle, Executive Assistant CLA
Absent	none
Recorded by:	Speigle

Meeting started at 4:38

Announcement by Todd Costello: There will be no July board meeting, and a combined July/August board meeting will be held August 25.

Motion:	Motion to approve the 5.19.25 board meeting minutes and executive summary
Made by:	Gardner
Second:	Keisling
Status:	Approved

Finance:

Ratios and cash flow are in good standing. We are currently running a positive revenue over expense balance.

Leadership Team Priorities:

RN Supervisor Visit Tracking: Using technology to track the 50–60-day mandatory supervisory visits will reduce the potential for missed visits and human error. Ongoing training for RNs and administrative support staff in the process.

HR/Recruitment: Recruitment has broadened their outreach strategies by combining active and passive opportunities to attract more qualified candidates. Recruiters are using search engines to find candidates who are applying to similar positions and

asking them if they may be interested in CLA. This has brought in great applicants and many new hires.

Fundraiser: Discussion regarding getting more community people or sponsors to attend the event. More discussion to follow. Plan for fundraiser follow up call on July 14th from 3:30-4:30 to discuss fundraiser and Caring for the Caregiver fund usage.

2025 Quality Initiative: CLA leadership met on Monday, May 19 to continue discussion on person-centered care. Surveys of both clients and employees are scheduled to go out in September 2025.

Medicaid Update: All parties were set to discuss but walked away from the table. Plan to meet on 6.24.25. Everyone is concerned about Federal support for the future.

New Business: Expansion of SL Agency support in Ozaukee County has been given the green light.

HR: Several accepted offers for positions in both the Care Solutions and Community Wellness Departments as well as matched and unmatched caregivers.

IS: CLAs annual compliance training will be ready to roll out July 1st. We are ordering some new computers and tablets for new employees. There is little concern about supply chain delays, but we are optimistic that we will make it work.

Meeting adjourned at 5:22 1st Terri Deist

2nd John Gardner

Next Meeting: Next meeting will be virtual on August 25th at 4:30.

Microsoft Teams [Need help?](#)

Join the meeting now

Meeting ID: 281 571 021 369

Passcode: ou3Wf2ij

Dial in by phone

[+1 321-710-8464,662127218#](#) United States, Orlando

[Find a local number](#)

Phone conference ID: 662 127 218#

For organizers: [Meeting options](#) | [Reset dial-in PIN](#)
